



## Our platform of asset management firms

### About Generali Investments

Generali Investments is a platform of asset management companies offering a portfolio of specialist capabilities across traditional and alternative asset classes.

Each affiliate is supported by our parent company, the Generali Group, and is able to innovate and grow with autonomy. For investors, this means access to highly entrepreneurial firms backed by one of the world's largest asset owners.

In this way, we aim to offer clients access to investment opportunities that others may miss, and a partner that puts their long-term interests first.

### Investment capabilities

#### LIQUID STRATEGIES

#### ILLIQUID STRATEGIES

ASSET CLASSES

Equities	Multi Asset
Fixed Income <small>(incl. bank loans, CLOs and specialty credit)</small>	Liquid Alternatives

Real Estate	Infrastructure
Private Debt	Multi-Strategy

INVESTMENT APPROACHES

Sustainable	LDI
Thematics	Active, High Conviction
Benchmark Aware	Multi-Manager

Sustainable	Multi-Manager
Thematics	High Diversification

GEOGRAPHIES

Global	North America
Europe, UK	Developed APAC
Emerging Markets	Frontiers Markets

Global	North America
Europe, UK	Asia - Australia

### Key figures

<b>€645.2 bn</b>	AuM
<b>12</b>	Asset management firms
<b>2,200+</b>	Employees
<b>20+</b>	Country worldwide for distribution <sup>1</sup>
<b>Top 10</b>	Largest European asset manager <sup>2</sup>

### Generali Group

Our parent company, Assicurazioni Generali S.p.A., is one of the world's largest insurance and asset management providers.

- Established in 1831
- Present in over 50 countries
- Around 87,000 employees<sup>3</sup>
- Serving 71 million customers<sup>3</sup>
- "AAA" MSCI ESG Rating<sup>4</sup>
- Solid financial position<sup>5</sup>:

Moody's: **A3**

AM Best: **A**

Fitch: **A+**

Source of all data, if not specified otherwise: Generali Investments Holding S.p.A., as at end of Q4 2024, net of double counting. <sup>1</sup>Please note that the countries refers to the countries where the different funds of the asset management companies part of Generali Investments are registered for distribution. Please note that not all funds are registered in all the countries and not all the asset management companies are licensed to operate in such countries. <sup>2</sup>Source: own internal calculation based on the IPE ranking published on June 2023. <sup>3</sup>Source: Generali Group, data as at end of Q4 2024. <sup>4</sup>Source: MSCI ESG Rating, as of 23/12/2024. <sup>5</sup>Ratings: Moody's as at Q2 24, Fitch as at Q2 24, AM Best as at Q2 24. <sup>6</sup>Generali Asset Management S.p.A. Società di gestione del risparmio is the main distribution hub for Generali Investments platform, acting as lead client relationship manager for all the asset management firm. Kindly note that on 1 January 2024, Generali Investments Partners S.p.A. Società di gestione del risparmio has been merged by incorporation into Generali Insurance Asset Management S.p.A. Società di gestione del risparmio, changing its name to Generali Asset Management S.p.A. Società di gestione del risparmio.



## Our edge

Access to highly entrepreneurial firms, with the security of Generali's support

Each firm's investment approach is fully autonomous, with their own distinct focus and investment philosophy. Meanwhile, Generali Group has a majority holding and co-investment in each affiliate, fostering success and stability.

The power of working together

A shared operational and risk framework across all our affiliates enables consistency and discipline.

Globally distributed funds, with one centralised platform<sup>6</sup>

Plus a wide network of investment and client services professionals who aim to help you to navigate complex markets, unlock opportunities, and generate long-term performance.

Investing mindfully

Broad range of sustainability approaches from ESG integration to Impact investing.

Real assets and private markets capabilities

We offer long-term investors access to our leading capabilities across real estate, infrastructure, private debt and multi-strategy, and the opportunity to invest alongside Generali Group.

## Our asset management firms



European investment specialist with a global outlook



Total return global multi-asset strategies



Unconstrained investment strategies with a unique fee model



High conviction ESG and SRI investors



Global infrastructure with a sustainable mindset



Equity and debt real estate investments



Liquid alternative UCITS provider



Infrastructure equity greenfield investments



Insurance and institutional fixed-income



Emerging markets debt



Bank loans, CLOs and specialty credit



Debt and equity US real estate

### IMPORTANT INFORMATION

The information contained in this document provides general guidance on the products and services offered by the asset management companies belonging to the platform of Generali Investments Holding S.p.A. whose marketing and promotion activity is coordinated by Generali Asset Management S.p.A. Società di gestione del risparmio. Under no circumstances does it constitute an offer, recommendation or solicitation to (i) invest in shares and units of Undertakings for Collective Investments or (ii) request an offer for investment services. This document is not related to, or is the basis of, a contract or commitment. This document may not be considered as an explicit or implicit recommendation for an investment strategy or investment advice. Before entering into an investment service agreement, each potential customer will receive the documents as laid down by law from time to time, with the customer being required to read such documents carefully before making any investment decision. No part of this document may be (i) copied, photocopied or duplicated in any way or (ii) re-distributed without the prior consent of Generali Investments Holding S.p.A. and Generali Asset Management S.p.A. Società di gestione del risparmio. This document is produced by Generali Investments Holding S.p.A. and Generali Asset Management S.p.A. Società di gestione del risparmio. Generali Investments Holding S.p.A. is the holding company of the main asset management companies of the Generali Group, which holds at least a direct or indirect majority shareholding in the asset management companies mentioned in this document. Generali Asset Management S.p.A. Società di gestione del risparmio is authorised as Italian asset management company, regulated by Bank of Italy and appointed to act as marketing promoter of the commercial offer in the EU/EEA countries where the strategies are registered for distribution (Via Niccolò Machiavelli 4, Trieste, 34132, Italia - C.M. n. 15376 - LEI: 549300DDG9IDT00X8E20). Generali Investments Holding S.p.A. and Generali Asset Management S.p.A. Società di gestione del risparmio will, from time to time, amend this document and shall not be responsible for any errors or omissions, nor shall be held responsible for any damages or losses related to the inappropriate use of the information contained herein. Certain information in this publication has been obtained from sources outside of Generali Asset Management S.p.A. Società di gestione del risparmio. While such information is believed to be reliable for the purposes used herein, no representations are made as to the accuracy or completeness thereof.